

Securing the Future | Declaration of Intent

Spertus Institute for Jewish Learning and Leadership is guided by two truths:

- 1) Vibrant Jewish communities are learning Jewish communities, and
- 2) Great Jewish communities need great Jewish leaders

For over 90 years, Spertus Institute has served the Jewish community thanks to the generosity and commitment of our donors. Please help us fulfill our vision so that future generations will have access to the highest quality education and resources required to perpetuate a thriving Jewish community.

The undersigned wishes to make this **Declaration of Intent** to support the enduring future of **Spertus Institute for Jewish Learning and Leadership**.

The undersigned:

- intends to make a legacy gift but has not yet determined the specific amount or giving vehicle.
- intends to make a legacy gift in the sum of \$ _____ and/or _____ % of their estate. The gift will be made by (check all that apply):
 - Bequest/Will/Living Trust
 - Retirement Plan Assets (IRA)
 - Donor-Advised Fund
 - Life Insurance
 - Charitable Gift Annuity/Remainder Trust
 - Real Estate or Business Interest
 - Other _____
- has already included Spertus Institute in their estate.
- desires to have a conversation about Legacy giving to Spertus.

Print name (s) _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

HOME PHONE _____ CELL PHONE _____

SIGNATURE _____ DATE _____

The gift expressed herein is not a binding obligation of the signatory. The instrument shall not require the signatories or any third party to make any payments to Spertus Institute. Spertus Institute may not rely on this instrument as a guarantee of payment.



Spertus Institute for Jewish Learning and Leadership

A partner with the Jewish United Fund in serving our community.

Form 102417

Please return this Declaration of Intent form to:

Ellen S. Hattenbach
Vice President for External Relations
Spertus Institute for Jewish Learning and Leadership
610 S. Michigan Avenue, Chicago, IL 60605
312.322.1262 | ehattenbach@spertus.edu | spertus.edu